



Member Manager

Member Manager Interface

Member Manager Interface



Buz Club Manager - Rugged Acres Golf & CC [Developer Mode]

Admin Options Help

Administrator Member Manager: Attribute: Relationship: Storage: Allergies:

My Favorites

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Member Manager

Allergy Manager

Attribute Manager

Storage Manager

Task Manager

Accommodations

Accounts Receivable

Banquet & Catering

Financial

Golf Manager

Payables & Inventory

POS Settings

Reporting

Time & Attendance

Buz On The Web

Name	ClubID	UserName
Duncan, Diana	D1036	D1036
Failla, Gary	F1024	F1024
Failla, Lynn	F1024A	F1024A
Finstrom, Lisa	75000001	75000001
Foundation, Sic...	75000004	75000004
Gawley, Matt	75000006	75000006
Gossett, Tom	G1013	G1013
Governor, Royal	102	102
Helmcamp, Katr...	75000005	75000005
House, Account	103	103
Hymers, Kevin	H1032	H1032
Hymers, Mary	H1032A	H1032A
John, Smith	1010	1010
Johnson, Cliff	J1012B	J1012B
Johnson, Kate	J1012C	J1012C
Johnson, Krysty...	J1012A	J1012A
Johnson, Robert...	J1012	J1012
Justin, Jones	1002	1002A
Karen, Country...	1013	1013
Keely, John	K1026	K1026
Kehoe, Irma	K1031-001	K1031A
Kehoe, William	K1031-000	K1031
Keller, James	K1001	K1001
Kinberger, Tho...	K1016	K1016
Lathers, Pamela	L1022	L1022
Lawrence, Toby	1001	1001
Levely, Steve	75000000	75000000
Maple Downs G...	50000000	50000000
Martin, Kathy	M1021	M1021
Martin, Stephen	M1021A	M1021A

Johnson, Robert B

416-726-2906 Home Phone: J1012 Club ID: 58y Age:

hstulberg@buzsoftware.com Email:

\$3,862.05 Account Balance: 8/31/2023 (\$20.66) Last Payment:

Item Value

Waste	True
Primary Email	hstulberg@buzsoftw...
Member Category	Full
Is Head	Yes
Golf Category	Test Category
Cable	Regular

General Categories Addresses/Email Attributes Relationships Storage Billing Memo & Allergies

Member Type: Member Member Type: Member Staff

Club ID: J1012 Club ID: J1012

Username: J1012 Username: J1012

Card ID: 6681 Card ID: 6681

Last Name: Johnson Last Name: Johnson

First Name: Robert B First Name: Robert B

Familiar Name: Robert Familiar Name: Robert

Title: Title:

Suffix: Suffix:

Formal Name: Robert Johnson Formal Name: Robert Johnson

Gender: Male Gender: Male

Home Phone: 555-375-1760 Home Phone: 555-375-1760

Work Phone: Work Phone:

Mobile Phone: 416-726-2906 Mobile Phone: 416-726-2906

Fax Phone: Fax Phone:

Other Phone: Other Phone:

Emergency Contact: Emergency Contact:

Emergency Phone: Emergency Phone:

Date Of Birth: 10/29/1964 Date Of Birth: 10/29/1964

Bag Location: Bag Location:

Member From/To: 01/01/2010 Member From/To: 01/01/2010

Transport Option: Cart Transport Option: Cart

Member Manager

The Member Manager interface is comprised of four components. The first is the Member List. The second is the Snapshot. The third is Views. The fourth contains the Member Information tabs

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Gossett, Tom	G1013	G1013
Governor, Royal	102	102
Helmcamp, Katr...	75000005	75000005
House, Account	103	103
Hymers, Kevin	H1032	H1032
Hymers, Mary	H1032A	H1032A
John, Smith	1010	1010
Johnson, Cliff	J1012B	J1012B
Johnson, Kate	J1012C	J1012C
Johnson, Krysty...	J1012A	J1012A
Johnson, Robert...	J1012	J1012
Justin, Jones	1002	1002A
Karen, Country...	1013	1013
Keely, John	K1026	K1026
Kehoe, Irma	K1031-001	K1031A
Kehoe, William	K1031-000	K1031
Keller, James	K1001	K1001
Kinberger, Tho...	K1016	K1016
Lathers, Pamela	L1022	L1022
Lawrence, Toby	1001	1001
Levely, Steve	75000000	75000000
Maple Downs G...	50000000	50000000
Martin, Kathy	M1021	M1021
Martin, Stephen	M1021A	M1021A

Johnson, Robert B

416-726-2906 Home Phone: J1012 Club Id: 58y Age:

hstulberg@buzsoftware.com Email:

\$3,862.05 Account Balance: 8/31/2023 (\$20.66) Last Payment:

Item Value

Waste	True
Primary Email	hstulberg@buzsoftw...
Member Category	Full
Is Head	Yes
Golf Category	Test Category
Cable	Regular

General Categories Addresses/Email Attributes Relationships Storage Billing Memo & Allergies

Member Type: Member ☐ Staff

Club ID: J1012

Username: J1012 Password:

Card ID: 6681

Last Name: Johnson

First Name: Robert B Middle Name:

Familiar Name: Robert

Title:

Suffix:

Formal Name: Robert Johnson

Gender: Male

Home Phone: 555-375-1760

Work Phone:

Mobile Phone: 416-726-2906

Fax Phone:

Other Phone:

Emergency Contact:

Emergency Phone:

Date Of Birth: 10/29/1964 ☒ 12/28/1988

Bag Location:

Marriage Date:

Member From/To: 01/01/2010 ☐ No Expiry

Transport Option: Cart

Member List

The member list is outlined in blue. It contains a searchable list of members. By clicking on a member in the list, you can manage the member's information and perform inquiries and tasks associated with that member.

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Johnson, Krysty...	J1012A	J1012A
Johnson, Robert...	J1012	J1012
Justin, Jones	1002	1002A
Karen, Country...	1013	1013
Keely, John	K1026	K1026
Kehoe, Irma	K1031-001	K1031A
Kehoe, William	K1031-000	K1031
Keller, James	K1001	K1001
Kinberger, Tho...	K1016	K1016
Lathers, Pamela	L1022	L1022
Lawrence, Toby	1001	1001
Levely, Steve	75000000	75000000
Maple Downs G...	50000000	50000000
Martin, Kathy	M1021	M1021
Martin, Stephen	M1021A	M1021A

Johnson, Robert B

416-726-2906 J1012 58y
Home Phone: Club ID: Age:
hstulberg@buzsoftware.com
Email:
\$3,862.05 8/31/2023 (\$20.66)
Account Balance: Last Payment:

Item Value
Waste True
Primary Email hstulberg@buzsoftw...
Member Category Full
Is Head Yes
Golf Category Test Category
Cable Regular

General Categories Addresses/Email Attributes Relationships Storage Billing Memo & Allergies

Member Type: Member ☐ Staff
Club ID: J1012
Username: J1012 Password:
Card ID: 6681
Last Name: Johnson
First Name: Robert B Middle Name:
Familiar Name: Robert
Title:
Suffix:
Formal Name: Robert Johnson
Gender: Male

Home Phone: 555-375-1760
Work Phone:
Mobile Phone: 416-726-2906
Fax Phone:
Other Phone:
Emergency Contact:
Emergency Phone:
Date Of Birth: 10/29/1964 ☒ 12/28/1988
Bag Location: Marriage Date:
Member From/To: 01/01/2010 ☐ No Expiry
Transport Option: ☒ Cart

Snapshot

The snapshot, highlighted in blue, provides quick access to key member information, including the member's name, a member photo, home phone number, Clubid or account number, primary email address, current account balance and last payment date and payment amount.

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hstulberg@buzsoftware.com Email:

\$3,862.05 Account Balance: 8/31/2023 (\$20.66) Last Payment:

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Waste	True
Primary Email	hstulberg@buzsoftw...
Member Category	Full
Is Head	Yes
Golf Category	Test Category
Cable	Regular

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Member Type: Member ☐ Staff

Club ID: J1012

Username: J1012 Password:

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Last Name: Johnson

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Title:

Suffix:

Formal Name: Robert Johnson

Gender: Male

Home Phone: 555-375-1760

Work Phone:

Mobile Phone: 416-726-2906

Fax Phone:

Other Phone:

Emergency Contact:

Emergency Phone:

Date Of Birth: 10/29/1964 ☒ 12/28/1988

Bag Location:

Marriage Date:

Member From/To: 01/01/2010 ☐ No Expiry

Transport Option: Cart

Views

Views, highlighted in blue, provides quick access to more detailed member information including:

- Statistics
- File Attachments
- Golf No Show History
- Golf Tee Time History
- Member Storage Units
- Tasks and Notes

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Username: J1012 Password:

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Last Name: Johnson

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Title:

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Formal Name: Robert Johnson

Gender: Male

Home Phone: 555-375-1760

Work Phone:

Mobile Phone: 416-726-2906

Fax Phone:

Other Phone:

Emergency Contact:

Emergency Phone:

Date Of Birth: 10/29/1964 ☒ 12/28/1988

Bag Location:

Marriage Date:

Member From/To: 01/01/2010 ☐ No Expiry

Transport Option: Cart

Tabs

All member information is contained in 8 tabs in the area highlighted in blue.

Member Manager Interface



General		Categories	Addresses/Email	Attributes	Relationships	Storage	Billing	Memo & Allergies
Member Type:	Member	☐ Staff						
Club ID:	J1012							
Username:	J1012	Password:						
Card ID:	6681							
Last Name:	Johnson							
First Name:	Robert							
Familiar Name:	Robert	Middle Name:						
Title:								
Suffix:								
Formal Name:	Robert Johnson							
Gender:	Female							
Home Phone:	555-375-1760							
Work Phone:								
Mobile Phone:	416-726-2906							
Fax Phone:								
Other Phone:								
Emergency Contact:								
Emergency Phone:								
Date Of Birth:	10/29/1950	☒ 12/28/1969						
Bag Location:								
Member From/To:	11/25/2003	☐ No Expiry						
Transport Option:	Power Caddy							

Tabs - General

The general tab contains information about the member including the account number, name, phone numbers and dates as well as golfer information for bag location and mode of transportation.

Member Manager Interface



General

Categories

Addresses/Email

Attributes

Relationships

Storage

Billing

Memo & Allergies

	<u>Category</u>	<u>Status</u>
Membership:	Honorary	Active
Golf:	HP(Honorary	Active

Tabs - Categories

The categories tab displays the member's member category and member status.. If the club uses the tee time system, the golf category and status are also displayed.

Member Manager Interface



General		Categories	Addresses/Email	Attributes	Relationships	Storage	Billing	Memo & Allergies
Primary Address	12345 Clark Lake Drive, Toronto, ON, M2C4G8 CA			Mailings	Stmt	Conf		
Alternate Address	100 Bay Street, 200 Toronto, ON, 12345 CA							
Occupation:	Businessman							
Company Name:	Buz Club Software							
Work Address	200 Park Street, 100 Toronto, ON, 987654 CA							
Primary Email:	hstulberg@buzsoftware.com							
Secondary Email:								

Tabs - Addresses/Email

The Addresses/Email tab contains up to three mailing addresses and 2 email addresses for each member



Buz supports an unlimited number of custom fields called attributes. The Attributes tab contains a list of all attributes assigned to the member.



The Member Manager allows you to define relationships between members in your database. This functionality extends beyond the typical family head and dependent relationships and can be extended to parents, grandparents, aunts, and uncles etc.

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[illegible]

[illegible]

Tabs - Storage

The Storage tab displays all storage units assigned to the member. Examples include lockers, marina slips and golf bag storage

Member Manager Interface



General Categories Addresses/Email Attributes Relationships Storage **Billing** Memo & Allergies

Head Of Group: Yes

Group Head:

Minimum Head: Robert Johnson

Tax Exemptions:

- ☐ Interest Exempt
- ☐ Service Charge Exempt
- ☐ Tax 1 Exempt
- ☐ Tax 2 Exempt
- ☐ Tax 3 Exempt

Minimum Group: Annual Minimum

Has Credit Privileges: Yes

Credit Limit: \$ _____ 0.00

Tabs - Billing

The Billing tab displays information pertinent to billing.

Member Manager Interface



General Categories Addresses/Email Attributes Relationships Storage Billing **Memo & Allergies**

Food & Beverage	Retail	Allergies
**Favorite Drink - Jim Beam Rocks	** Ball - Prov1 ** Driver Epid	Peanuts Shellfish

Tabs - Memos and Allergies

The Memos and Allergies tab contains information for display in the point-of-sale systems, including a Food and Beverage memo, a Retail memo and a list of a member's allergies